

SCOTTISH LAND COMMISSION COIMISEAN FEARAINN NA H-ALBA

Investing in Places – the Role of Land

27 November 2019 David Stewart



- Scottish Land Commission work on Land and Housing to date
- ✓ Public Interest Led Development
- ✓ Land Value Capture
- ✓ Housebuilding Industry and Land
- Review of Housing, Land & Place
- ✓ Reasons for Review
- ✓ Objectives of Review
- ✓ Main Workstreams



Housing, Land & Placemaking







Public Interest Led Development

"Public interest-led development occurs when a public sector body ... plays a leading role in initiating and driving forward major development in order to achieve particular public policy objectives."

Tolson & Rintoul

Need for a more proactive approach

- long-term, ambitious vision
- well-resourced, multi-disciplinary tear
- provision of "patient capital"
- willingness to accept risk



Land Value Capture

- Place -making not revenue raising
- Lessons from history
 - resources
 - fairness
- Lessons from overseas
 - using planning policies to shape land values
 - land pooling?
- Advice to Ministers Land Value Sharing May 2019



Land & Housebuilding



- House prices and development land prices influence each other
- Evidence permissioned land not banked for profit
- Key feature long lead in time and slow build out
- Housebuilding model not suited to increasing supply or making homes more affordable
- Decline in development of brownfield land since 2007



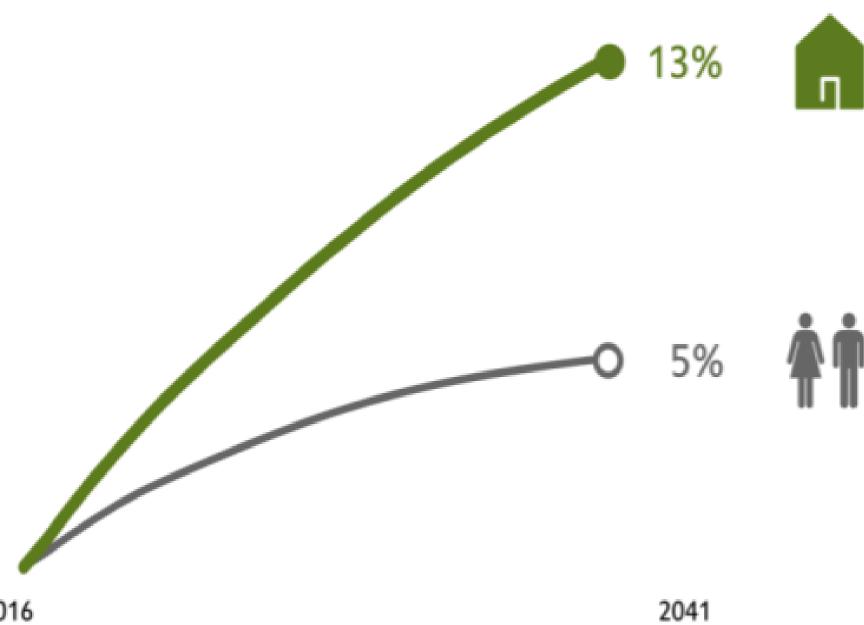
Why review housing land allocation

- We aren't delivering enough homes to meet housing need and demand
- Concerns about affordability of homes and choice
- Interest in placemaking and health benefits
- Climate emergency





Percentage change





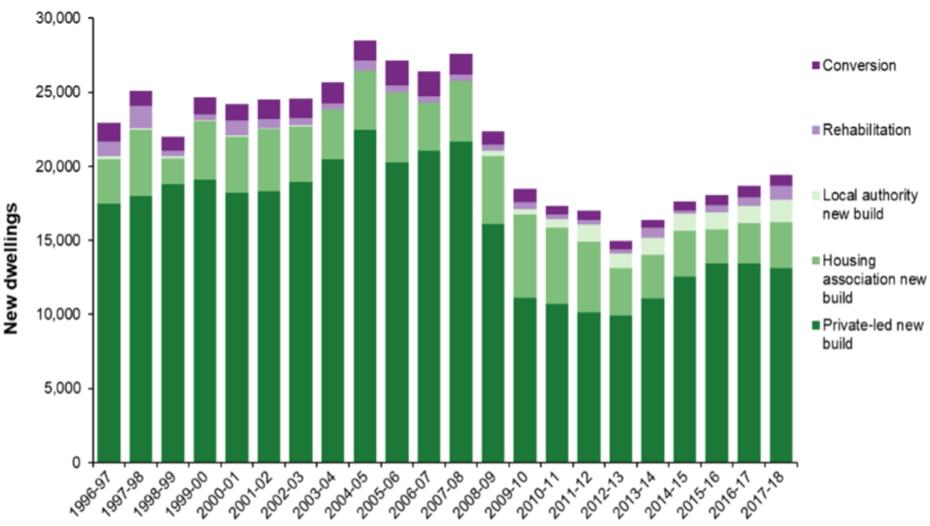


Chart 1: Supply of new housing in Scotland, 1996-97 to 2017-18



Objectives of Review



Review housing land market in Scotland to

- identify options for reform so that the market is shaped more by public interest and less by market forces than at present
- work with stakeholders to identify good practice and develop case studies from across Scotland (including work with CaCHE Planning Group)



Review - Main Workstreams

- Barriers to placemaking (structured stakeholder engagement, focus on local authorities)
- Housing and placemaking in Europe
- Rural housing, affordability and access to land
- Land assembly and master-planning
- Final output Advice to Ministers with key findings from each report



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Thank You

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